

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2007

REGISTRATION NO.: 25087

BONDS ISSUED BY: The School District of Joplin R-VIII

AMOUNT OF ISSUE: \$57,300,000.00

COUNTY: of Jasper

DATE OF ISSUE: May 15, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including renovating and expanding North Middle School, making improvements to Memorial Middle School to be used for special needs pre-school children and additional education programs, constructing a new middle school on 50th Street, and purchasing real estate and constructing a new middle school on 20th Street approximately one-half mile east of Duquesne Road and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
4.000%	\$ 1,000,000.00	03/01/2008
4.000%	1,000,000.00	03/01/2009
4.000%	1,100,000.00	03/01/2010
4.000%	750,000.00	03/01/2011
4.000%	750,000.00	03/01/2012
4.000%	1,000,000.00	03/01/2013
4.000%	1,000,000.00	03/01/2014
4.000%	1,000,000.00	03/01/2015
4.000%	1,250,000.00	03/01/2016
4.000%	1,250,000.00	03/01/2017
4.500%	1,450,000.00	03/01/2018
4.500%	1,500,000.00	03/01/2019
4.500%	3,250,000.00	03/01/2020
4.500%	3,500,000.00	03/01/2021
4.500%	4,500,000.00	03/01/2022
4.250%	500,000.00	03/01/2022
5.000%	5,500,000.00	03/01/2023
5.000%	6,000,000.00	03/01/2024
5.000%	6,500,000.00	03/01/2025
5.000%	7,000,000.00	03/01/2026
5.000%	5,400,000.00	03/01/2027
4.250%	2,100,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$59,660,426.50

INTEREST RATE: 4.364%

ASSESSED VALUATION: \$795,063,279

INDEBTEDNESS: (Including this issue) \$74,850,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...5,251; No...3,596

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable